

International Dragonfly Fund - Report

Journal of the International Dragonfly Fund

ISSN 1435-3393

Content

Amaya-Perilla, Catalina, Milen Marinov, Gregory Holwell et al.

Comparative study of the Chatham Islands Odonata, II: Morphometric and molecular comparison between *Xanthocnemis tuanuii* Rowe, 1981 and *X. zealandica* (McLachlan, 1873) with notes on the taxonomic position of *Xanthocnemis sinclairi* Rowe, 1987 (Zygoptera: Coenagrionidae) 1-27

Volume 75 2014

The International Dragonfly Fund (IDF) is a scientific society founded in 1996 for the improvement of odonatological knowledge and the protection of species.

Internet: http://www.dragonflyfund.org/

This series intends to publish studies promoted by IDF and to facilitate cost-efficient and rapid dissemination of odonatological data.

Editorial Work: Martin Schorr, Mike May and Henri Dumont Layout: Martin Schorr Indexed by Zoological Record, Thomson Reuters, UK Home page of IDF: Holger Hunger Printing: ikt Trier, Germany

Impressum: International Dragonfly Fund - Report - Volume 75

- Date of publication: 28.07.2014
- Publisher: International Dragonfly Fund e.V., Schulstr. 7B, 54314 Zerf, Germany. E-mail: oestlap@online.de
- Responsible editor: Martin Schorr

Comparative study of the Chatham Islands Odonata, II: Morphometric and molecular comparison between *Xanthocnemis tuanuii* Rowe, 1981 and *X. zealandica* (McLachlan, 1873) with notes on the taxonomic position of *Xanthocnemis sinclairi* Rowe, 1987 (Zygoptera: Coenagrionidae)

Catalina Amaya-Perilla¹, Milen Marinov², Gregory Holwell³, Arvind Varsani^{4,5,6}, Daisy Stainton⁴, Simona Kraberger⁴; Anisha Dayaram⁴; Nathan Curtis⁷, Robert Cruickshank⁷ and Adrian Paterson⁷

¹Partnership Ranger, Tongariro District Office, Department of Conservation, 33 Turanga Place, Turangi, 3334, New Zealand

Email: camayap@doc.govt.nz

²Plant Health & Environment Laboratory, Investigation and Diagnostic Centres and Response, Ministry for Primary Industries, 14 Sir William Pickering Drive, Burnside, PO Box 14018, New Zealand

Email: milen.marinov@mpi.govt.nz

³School of Biological Sciences, University of Auckland, Private Bag 92019, Auckland 1142, New Zealand

Email: g.holwell@auckland.ac.nz

⁴School of Biological Sciences, University of Canterbury, Private Bag 4800, Christchurch, 8140, New Zealand

⁵Department of Plant Pathology and Emerging Pathogens Institute, University of Florida, Gainesville, FL 32611, USA

⁶Electron Microscope Unit, Division of Medical Biochemistry, Department of Clinical Laboratory Sciences, University of Cape Town, Observatory, 7700, South Africa

Email: arvind.varsani@canterbury.ac.nz

⁴School of Biological Sciences, University of Canterbury, Private Bag 4800, Christchurch, 8140, New Zealand

Email: <u>daisy.stainton@pg.canterbury.ac.nz</u>

⁴School of Biological Sciences, University of Canterbury, Private Bag 4800, Christchurch, 8140, New Zealand

Email: simona.kraberger@pg.canterbury.ac.nz

⁴School of Biological Sciences, University of Canterbury, Private Bag 4800, Christchurch, 8140, New

Zealand

Email: anisha.dayaram@pg.canterbury.ac.nz

⁷Department of Ecology, Lincoln University, PO Box 85084, Christchurch 7647, New Zealand Email: <u>Nathan.Curtis@lincoln.ac.nz</u>

⁷Department of Ecology, Lincoln University, PO Box 85084, Christchurch 7647, New Zealand Email: <u>Robert.Cruickshank@lincoln.ac.nz</u>

⁷Department of Ecology, Lincoln University, PO Box 85084, Christchurch 7647, New Zealand Email: <u>Adrian.Paterson@lincoln.ac.nz</u>



Abstract

We compared Chatham Island endemic species *Xanthocnemis tuanuii* to its congenerics from the New Zealand South Island: *X. zealandica* (newly collected specimens) and *X. sinclairi* (type specimens plus newly collected material). Two independent tests were performed – geometric morphometrics and molecular. Both analyses were consistent in supporting the status of *X. tuanuii* as a good species. Species differed statistically in the following morphological traits: head (dorsal view), male appendages (dorsal, lateral, posterior and ventral views), thorax (dorsal view), and penis (dorsal and lateral view). In addition to the original diagnostic features (mainly shape of the male superior appendages), a new morphological character is suggested here which reliably distinguishes the species based on the shape of the inferior appendages.

There was no statistical support for the species status of *X. sinclairi*. The only feature reported as diagnostic (lower lobe of male superior appendages) was found to be variable and insufficient to warrant the previously proposed taxonomic rank for *X. sinclairi*. Molecular analysis of specimens showing identical appendages to the *X. sinclairi* holotype grouped them with *X. zealandica* specimens. Therefore *X. sinclairi* is synonymised with *X. zealandica*.

Key words

Chatham Island, New Zealand, South Island, Geometric morphometrics, *Xanthocnemis*, phylogeny

Introduction

Marinov & McHugh (2010) presented a detailed reference list of all odonatological studies carried out on the Chatham Islands and introduced the taxonomic issues pertaining to the New Zealand endemic genus Xanthocnemis. The report noted that the earliest studies on this Pacific archipelago have assigned specimens to both X. sobring (McLachlan, 1873) described as being larger than their counterparts from the New Zealand South Island (Hutton 1898, 1899; Hudson 1904) and to X. zealandica (McLachlan, 1873) for the lack of any significant morphological differences between representatives from the two geographical areas (Alfken 1903; Tillyard 1913; Wise 1973; Macfarlane 1979). As became clear from Seehausen et al. (2014), Edmond de Selys Longchamps (1813-1900) had considered raising Chatham Island specimens to a separate species rank, however he had never published this view. Finally Rowe (1981) established X. tuanuii sp. nov. for the populations on the main Chatham Island. This study based its conclusion on the shape of the lower lobe of the superior appendages in males (being more sharply pointed upward compare to zealandica), presence of lateral flanges on the penis (claimed to be absent in *zealandica*), dark area overarching the metainfraepisternum below the metathoracic spiracle (absent in *zealandica*) and denser coverage of hairs on the body compared to zealandica. Rowe (1981) as-





signed older *Xanthocnemis* records (where archived specimens were available for investigation) to the newly-proposed species and proposed it as the only species from the genus found on the island during his study.

However, in the only comparative molecular investigation of New Zealand Odonata, Nolan et al. (2007) reported two haplotypes for *Xanthocnemis* larvae sampled in the Chatham Island. Due to the lack of reliable diagnostic features on the larvae, the species identification in their research was based on allozymes and mitochondrial cytochrome *c*-oxidase subunit I (COI) nucleotide sequences. Chatham Island larvae identified as *X. zealandica* had an allelic composition similar to that found for this species elsewhere in New Zealand. The only larva that deviated from this scheme was identified as "presumably *X. tuanuii*".

To resolve this apparent conflict between the morphological and molecular analyses, Marinov & McHugh (2010) published the first part of a new study that was initiated on the Chatham Island and New Zealand South Island specimens, with a particular focus on adults that can be reliably differentiated based on the taxonomic features proposed by Rowe (1981). In the first part of this study variation in total body length, abdomen length, hind wing length and wing surface area between the Chatham Island and the South Island Xanthocnemis populations were compared. The Chatham Island specimens were found to be statistically larger, with broader wings and a relatively small abdomen relative to body length, than their South Island counterparts. However, differentiation between the two taxa based on other morphological traits were problematic and obscured by overalapping variation between the main diagnostic features reported for *tuanuii* and the corresponding features of *zealandica*. Sharply pointed lower lobes of the superior appendages were noted in *zealandica* specimens from Stewart Island (investigated from museum specimens only and not included in the statistical analysis) as well with a body length approaching the one typical of tuanuii. Again Stewart Island as well as other South Island specimens exhibited a dark area on the same region of the thorax as in *tuanuii*, but was very reduced in size. Genitalia and body hairiness were not investigated in that study. Marinov & McHugh (2010) concluded that apart from body size, the *Xanthocnemis* populations inhabiting the Chatham Island and South Island were not significantly different. They suggested that the variability of the proposed diagnostic characters could be attributed to the lower temperatures typical of the Chatham Island environment. The study's results were in congruence with Rowe (1981) who reported just one species for the Chatham Islands. Marinov & McHugh (2010) discussed possible hypotheses for the two haplotypes reported in Nolan et al. (2007) from the same island. They are presented here with slight modifications and additions as three hypotheses: 1) a chance dispersal event by *zealandica* females who were unable to establish a viable population, 2) sympatric evolution on the island with *zealandica* being very localised, and 3) allopatric speciation with both taxa still in the so called "Grey Zone" (De Quiroz 2007) established for daughter lineages that have not fully undergone speciation; only one spe-



cies occurs on the Chatham Island which is indistinguishable from *zealandica* at a molecular level, while the second haplotype (of the specimen identified by exclusion) being a result of a possible contamination of the molecular sample.

The present paper reports the results of the second part of the studies on the Odonata of the Chatham Island – detailed morphometric and molecular comparison between *Xanthocnemis* populations of the Chatham and South Islands.

Material and Methods

4

Marinov & McHugh (2010) presented details about the sampling methodology and locations. The present study was carried out on a larger sample size which included new *Xanthocmenis* specimens from the South Island only and the type specimens (holotype and allotype) of *X. sinclairi*. The latter were obtained from the original depository place at Auckland Museum. To preserve intact the type specimens were used for the morphological analysis only. Only body parts that were visible with slight manipulation were included. Therefore, *X. sinclairi* types were excluded from molecular analysis and lateral comparison of the penes. Other specimens obtained for this study from the South Island high country region (Locality 1 below) were identified as *X. sinclairi* and used for the molecular analysis instead.

New *Xanthocnemis* specimens come from the following South Island localities:

- 1. Mountains tarns on Bealey Spur Track (43.0316S, 171.5879E; 1,040 m a.s.l.): 06 February 2010.
- 2. Henrietta Lake (43.2283S, 171.5001E; 550 m a.s.l.): 01 January 2010.
- 3. Clutha River by Alexandra (45.2565S, 169.38961E; 150 m a.s.l.): 28 December 2009.
- 4. Wetlands within Pegasus town (43.3086S, 172.7022E; 22 m a.s.l.): 14 February 2010.
- 5. University of Canterbury, Christchurch campus (43.522726S, 172.582984E; 10 m a.s.l.): 17 November 2011.
- Irrigation channel NW of Methven (43.633963S; 171.609879E; 320 m a.s.l.): 24 December 2009.

X. sinclairi's type locality is:

7. Headwaters of the Rakaia River, tarns in the valley of the Lauper Stream below Whitcombe pass (43.2167S, 170.9667E; 1,250 m a.s.l.): 11 February 1971.

All new localities and *X. sinclairi* type locality are mapped on Fig. 1.





Figure 1. New localities for *Xanthocnemis* species on the New Zealand South Island including the *X. sinclairi* type locality. Numbers correspond to the sampling localities given above.

Geometric morphometrics

A total of 37 *Xanthocnemis* specimens from both the Chatham and South Islands were photographed using a Leica M125 microscope with digital camera and Leica Application Suite V4.3., University of Canterbury. The following body parts were specifically targeted for macrophotography: head (dorsal and frontal views), thorax (dorsal and



lateral views), hind wing, male appendages (dorsal, lateral, posterior and ventral views), penis (dorsal and lateral views) and female ovipositor (lateral view). The ovipositor was later excluded since only one female was obtained from the Chatham Islands which was not sufficient to run a statistical analysis.

X. sinclairi holotype was compared to all other populations for these characters, except the lateral view of the penis as it was impossible to be obtained without damaging the type specimen.

An additional analysis was run on 64 wings of Chatham Island specimens which were photographed in the field (following Marinov & McHugh 2010) and released at the sampling locations. This comparison was performed to investigate any possible intra island morphological variations between the localities on the Chatham Island.

Landmark-based methods were used which are particularly useful when structures such as wings have easily identifiable homologous landmarks which can be reliably identified among specimens. A number of body parts were included in the analysis in





6



Figure 2. Body landmarks assigned to *Xanthocnemis* specimens: a-b) head dorsal and frontal views; c-d) thorax dorsal and lateral views; e) wing; f-i) male appendages dorsal, lateral, posterior and ventral views; j-k) penis dorsal and lateral views.

order to assess their reliability in studies of closely related organisms, such as the three *Xanthocnemis* species targeted in this research. For this study, between 4 and 28 (Fig. 2) landmarks were digitised using the software tpsDig2 (Rohlf 2008) depending on the structure. These digitised landmark data were subjected to generalized least squares (Procrustes) superimposition using tpsRelW (Rohlf 2008) to normalize the position, ori-



entation, and scale of all specimens reducing the data to a series of relative warp scores (RWS). This also allowed us to visualize the shape variation of each trait as shape deformations between locations (Holwell et al. 2010). The percentage of shape variation attributed to each of these warp scores for all traits was also determined (Rohlf 2013). As a large proportion of the total shape variation was attributed to the first four warp scores (cf. Results), a MANOVA analysis was performed on RWS 1-4 for each trait to determine the effect of location on morphological variation for each structure. The key hypothesis being tested was that Chatham Island specimens of *Xanthocnemis* were significantly different in shape to those on the mainland of New Zealand.

Molecular analysis

Total nucleic acid from the *Xanthocnemis* samples was extracted using the prepGEM Insect kit (ZyGEM Corporation Ltd., New Zealand) following the manufacturer's instructions. 4µl of the extract was used as a template for PCR using KAPA 2G Robust DNA polymerase (Kapa Biosysytems, USA) with the the *cytochrome c-oxidase I* (COI) primers CO1-2F (5 –TYG AYC CID YIG GRG GAG GAG ATC C-3) and CO1-2R (5 –GGR TAR TCW GAR TAW CGN CGW GGT AT-3) described by Otto & Willson (2001) and used in Nolan et al. (2007) in the comparative study of the New Zealand *Xanthocnemis* species (cf. above). The following thermal cycling protocol was utilised: 95°C for 3 minutes; then 30 cycles of 95°C (15 sec), 55°C (15 sec), and 72°C (15 sec); final elongation after the last cycle 72°C for 1 minutes. The ~650nt amplicons were resolved on a 1% agarose gel stained with SYBR® Safe (Life Technologies, USA). The amplicons were cloned into pGEM-T easy vector (Promega, USA) and the resulting plasmid obtained from a single transformed *E. coli* colony was isolated and sequenced at Macrogen Inc (Korea) for each sample (Gen-Bank accession: KM106822 - KM106850).

Sequences were aligned with references sequences available in GenBank using MUSCLE (Edgar 2004) implemented in MEGA5 (Tamura et al. 2011). All pairwise identities (pdistances with pairwise deletion of gaps) were calculated using SDTv 1.0 (Muhire et al. 2013). Maximum likelihood (ML) phylogeny of the sequenced *cytochrome c-oxidase I* gene sequences was inferred using PHYML (Guindon et al. 2010) with GTR+G nucleotide substitution model chosen as the best fit model by jModelTest (Posada 2009) with 1000 bootstrap replicates. Branches in ML phylogenetic tree with less that 70% branch support were collapsed using Mesquite v2.75 (http://mesquiteproject.org/). Therefore, only two Odonata species used in Nolan et al. (2007) remained as outgroups to *Xanthocnemis* in the present study – *Austrolestes colensonis* (White, 1846) (Zygoptera) and *Aeshna brevistyla* Rambur, 1842 (Anisoptera).

Results

Both geometric morphometric and molecular analyses were congruent in grouping Chatham Island specimens in a distinct cluster opposed to the specimens from the South Island.



• Xanthocnemis from Chatham Island vs. South Island

There was a significant correlation by geographic location of the variation in shape for a number of the traits examined in specimens collected in the Chatham and South Island Islands. Specifically, we found significant variation on the head (dorsal view), male appendages (dorsal, lateral, posterior and ventral views), thorax (dorsal view), and penis (dorsal and lateral view) (Table 1). No significant shape differences were revealed for the head (frontal view), thorax (lateral view) and wings between specimens from the two geographic areas. The variation in the shape of the investigated morphological traits are plotted as ordinations of relative warp scores 1 vs. 2 in Fig. 3 (see Appendix) together with the corresponding mean consensus shape of the Chatham Island and the South Island specimens as thin plate spline deformations. Table 2 presents the numerical values of shape variations. No significant intra-island variations were revealed for the wings of the Chatham Island specimens (Fig. 4).

Structuros	Population effect (shape only)			
Structures	Wilk's λ	F	Р	
Appendages dorsal view	0,1577	9,111	<0.001	
Appendages lateral view	0,2461	6,094	<0.001	
Appendages posterior view	0,0613	12,9	<0.001	
Appendages ventral view	0,448	4,693	<0.005	
Head dorsal view	0,6573	2,334	<0.05	
Head frontal view	0,8776	1,012	>0.4	
Penis dorsal view	0,3696	3,87	<0.005	
Penis lateral view	0,3632	2,803	<0.05	
Thorax dorsal view	0,4837	4,232	<0.001	
Thorax lateral view	0,7859	1,237	>0.3	
Wings	0,796	1,249	>0.2	
Wings Chatham Island	0,7631	0,7645	>0.7	

Table 1. MANOVA statistics for the effect of geographic population (South Island and Chatham I	s-
lands) on the different morphological structures.	

Molecular analysis of Xanthocnemis tuanuii

DNA sequences obtained for this study were compared to the isolates from Nolan et al. (2007). In respect to *Xanthocnemis* Fig. 5 shows two clusters only, one for each island investigated. All five isolates from the adult *X. tuanuii* were similar to that which Nolan et al. (2007) established as "presumably *tuanuii*" based on their work on Odonata larvae and group them in one cluster. On the other hand all South Island specimens grouped well into a second cluster with pairwise identities at and above 96% (Fig. 6). One specimen only (MX04) showed consistently lower identities to the rest of the South Island specimens (between 96%-98%). However, these low range variations



Table 2. Percentages of shape variation for each struc-ture explained by relative warp scores 1-4.

were found to be insignificant for the final conclusions made in the Discussion. Moreover the same specimen shared 98% identity to MX23 collected from a lowland locality while it had lower identity to other specimens from its own locality (MX01-MX10).

Xanthocnemis sinclairi

10

X. sinclairi types fell clearly within the South Island group of specimens for all morphological traits examined including the dorsal view of the penis (Fig. 3j). Close examination of the holotype revealed no differences in colouration compared to other specimens sampled from the South Island and included in this analysis. This confirms that the only morphological trait for species separation remains the shape of the lower lobes of the male superior appendages as reported in the original species description (Rowe, 1987). This was given as "presence of a sclerotized subapical tooth". Figure 7 compares the lower lobes of the holotype to three specimens used in this study: South Island specimens (including material from both high and low elevation) and Chatham Island specimens. High country specimens had lower lobes identical to sinclairi and were thus identified as that species, while lowland specimens were similar to typical *zealandica* for this trait. All 13 other high country specimens (Locality 1) included in both morphological and molecular analyses had lower lobes partially or totally identical to sinclairi. This trait was found to be highly variable with almost every specimen exhibiting its own characteristic shape and varying even between the left and right appendages. Fig. 8 shows some examples where the subapical tooth occurs on the right hand side appendage and is absent on the left hand side

		Polative	Mame			Ð	W/C1	B/M/C		R/M	ន	R/M	S
Structures	3	S	<u>ເ</u>	S	Total	¢ v	CE CE	Ś	£	Ś	f	Ś	ĉ
Appendages dorsal view	49,57%	17,20%	11,12%	8,32%	86,21%	1,25E-05	0,22	-1,13E-05	0,01	1,63E-05	0,01	1,33E-05	0,009
Appendages lateral view	60,33%	13,24%	10,29%	5,87%	89,73%	2,00E-05	0,0152	9,17E-06	0,0071	-7,04E-06	0,0062	1,67E-06	0,0047
Appendages posterior view	38,34%	25,49%	15,61%	10,36%	89,81%	0,001149	0,02025	-0,004423	1,59E-02	-0,00842	0,01291	0,000113	0,01048
Appendages ventral view	46,83%	43,31%	9,15%	2,71%	100%	0,001234	0,014981	0,0024604	0,01388	-0,000177	0,00664	0,00087	0,003494
Head dorsal view	50,53%	18,73%	14,07%	3,88%	87,22%	-0,004051	0,00825	0,00078491	0,0052	-0,001588	0,00459	6,33E-05	0,002331
Head frontal view	72,20%	7,10%	5,93%	4,12%	89,35%	0,01274	0,013942	-0,00030626	0,00341	0,003677	0,00395	-6,70E-04	0,003704
Aedeagus dorsal view	48,36%	17,51%	16,16%	6,26%	88,29%	1,38E-03	0,00963	0,000139565	0,00572	-0,00046	0,00551	-3,66E-04	0,003451
Aedeagus lateral view	36,53%	30,96%	16,16%	10,44%	94,09%	0,00031	0,007370808	0,001202174	6,67E-03	0,00475	0,00052	0,001415	0,00366
Thorax dorsal view	39,68%	22,20%	17,39%	6,74%	86,01%	-3,35E-03	0,009806438	-0,00012741	0,00682	0,001213	0,00517	-1,18E-03	0,003958
Thorax lateral view	35,12%	19,06%	11,28%	7,68%	73,13%	-6,62E-04	0,005892783	-0,00147794	0,0047	0,000441	0,00351	-2,63E-03	0,002433
Wings	33,56%	18,89%	13,73%	9,64%	75,82%	-8,84E-05	0,002470261	4,38E-05	1,84E-03	0,000555	0,00159	0,000312	0,001339
Wings Chatham Island	33,09%	17,86%	13,53%	11,12%	75,60%	4,22E-04	1,53E-03	0,000105341	0,00116	3,70E-06	0,00102	0,000106	0,000915



one, while other specimens had more than one tooth. Interestingly one lowland specimen had the apical end of its lower lobe divided giving an appearance of a presence of a subapical tooth.



Figure 4. Wing shape variations for individuals from six local populations on the Chatham Island (see Marinov & McHugh (2010) for details about the sampling locations): *x* axis RWS1; *y* axis RWS2.





Figure 5. Phylogenetic tree of *cytochrome c-oxidase I* gene region of *Xanthocnemis* specimens collected in the Chatham Islands and the South Island of New Zealand studied here (coded as "M" and "MX") and results of Nolan et al. (2007) which include North Island specimens as well.

Discussion

12

DeSalle et al. (2005) introduced the so called taxonomic circle to deal with intra- and interspecific variation in morphological traits or molecular loci. The taxonomic circle postulates that species description should be regarded as a multistep process which is represented as a circle with specific nodes. They are formed by the interrelations bet-



ween various disciplines that add evidence to assist in species delimitation, such as morphology, DNA, geography, reproduction and ecology. The nodes are distributed evenly around the circumference of the taxonomic circle giving each of them equal weight. The taxonomists may enter the circle at whatever node they feel confident with, but do not have to leave it until they have successfully tested at least three nodes that arguably give enough confidence for establishing a new species name.

The rationale of the introduction of the taxonomic circle to the modern taxonomy lies in the observed boost of molecular techniques and the need to be reconciled with classical taxonomy based on species' morphology and anatomy (DeSalle et al. 2005). Damm et al. (2010) applied the taxonomic circle to the African representatives of genus



Figure 6. Percentage pairwise identity matrix of the *Xanthocnemis cytochrome c-oxidase I* gene region of various samples.





Figure 7. Comparison between the male appendages of the *Xanthocnemis* specimens: a) holotype of *X. sinclairi*; b) South Island the high country; c) South Island lowlands; d) Chatham Island. Arrows point out to the teeth on the lower lobe of the superior appendages.



Figure 8. Variations in the teeth position and numbers in *Xanthocnemis* specimens collected for this study: a) subapical tooth present on the right hand side appendage and absent on the left one; b) two subapical teeth present on the left hand side appendage.





Trithemis (Odonata: Libellulidae). Molecular analysis of *Trithemis* specimens from East and South Africa revealed three distinct genetic clades that were later supported by a detailed morphological comparison and assessment of ecological traits.

Morphological variation between species is frequently subtle and difficult to quantify with simple linear measurements as demonstrated in Kohli et al. (2014) for the genus *Boyeria* (Odonata: Aeshnidae). Geometric morphometric analyses have in recent decades revolutionised our ability to quantify shape variation in biological structures (Adams et al 2004). The use of geometric morphometrics in species delimitation is now commonly employed (Mutanen & Pretorius 2007; Ludoški et al 2008), and is useful for a variety of applications to study the evolution of morphological shape (Holwell 2008; Holwell & Herberstein 2010; Holwell et al 2010). Geometric morphometric analysis either focuses on variation in the relative position of well-defined landmarks, or on variation in the outlines of structures. These approaches have been successfully applied to a number of entomological studies including Odonata (Hassal et al., 2008; Sadeghi et al. 2009).

Nedelkovich et al. (2013) used an integrative approach to reveal new species of the genus *Chrysotoxum* (Diptera: Syrphidae). They employed geometric morphometrics, assigning landmarks to the wings and surstylus of these flies and linked their results to data obtained by sequencing the ITS2 region. A similar approach is applied here for the first time to Odonata. To the best of our knowledge so far only Gyulavári et al. (2011) and Vega-Sánchez et al. (2010) have combined morphometric studies with molecular evidence to study the differences between populations of two *Chalcolestes* and three *Hetaerina* species respectively. However, morphological characters in the first study were measured by digital callipers or using an ocular micrometer for microscopic features such as anal appendages and no landmarks assigned to the homologous morphological features. The second study incorporated landmarks from the wings only.

To achieve more accurate and comprehensive results for the study reported here, 110 body landmarks were applied to 10 morphological traits. The variation between the Chatham Island and the South Island specimens was shown to be significant. Reliable diagnostic features other than male appendages were sought for facilitating identification in the field without the need to kill specimens. This method has some apparent disadvantages associated with the state of maturity of the specimen prior to killing, and the preservation method. While wing structures allow for an easy and more reliable comparison in a near two-dimensional plane, structures like head and thorax cannot always be positioned or compressed to achieve comparison in the same planes, nor is there a way to compensate for any distortions. The latter inevitably happens in teneral or immature specimens in which the cuticle is not hard enough and deforms after death. Also, it is not possible to arrange individual features of every specimen after killing, in order to achieve the same relative position/distance between each other. Struc-



tures with movable joints change their situation and thus the leading edge of the labrum or the tip of the inferior male anal appendages, for example, may fix at various levels in different specimens resulting in small changes of the relative positions of the landmarks assigned for these body parts.

In spite of these constraints, our test of the workability of this methodology (using the entire body rather than selected parts) gave satisfactory results in morphologically very close species from the genus *Xanthocnemis*. The statistical comparison gave the same level of significance (P<0.001) for the differences between the Chatham and South Island specimens in the male anal appendages (dorsal, lateral and posterior views). Ventral views of the same structure were still significantly different, but with lower support (P<0.005). This is perhaps because superior appendages are not visible from the ventral side. Therefore in ventral view the land marks were assigned to the inferior appendages only, which had never been used in Xanthocnemis species differentiation before, but proved to be a valid diagnostic, although apparently less reliable than superior appendages. Figure 9 compares inferior appendages of X. zealandica and X. tuanuii. It adds to species diagnostic showing X. tuanui's appendages being stouter. Frontal views of the head, on the other hand, were found not significantly different between the two islands (P>0.4) in spite of the possible post-mortem distortions. Similar P-values were achieved for two other tests, lateral view of the thorax (P>0.3) and wings (P>0.2) which was unexpected giving the preliminary results in morphological measurement reported in Marinov & McHugh (2010). These authors found a significant difference (P<0.001) between Xanthocnemis specimens of the Chatham and South Island in all body measurements taken in that study (body length, abdomen length, wing length and wing surface) as well as all ratios except for wing:body length ratio. They concluded that the longer bodies of the Chatham Island populations must have been due to evolutionary changes affecting the front part of the body (head and thorax). That might have resulted in an enlarged thorax to correspond to the wing load associated with the larger wing area. All those changes were attributed to the local climatic conditions of strong winds blowing on the island as having a significant effect.



Figure 9. Comparison between male inferior appendages (ventral views) of: a) *Xanthocnemis zealandica*; b) *X. tuanuii*.



The new data here support the increased thorax width for Chatham Island specimens which resulted in significantly different results for dorsal views when comparing specimens from the two investigated islands. Possibly the enlargement of the wing area and thorax length has changed proportionally over evolutionary time, so the relative positions of the homologous body parts have remained the same.

Molecular results for adult Xanthocnemis specimens are in full congruence with geometric morphometric data. Haplotypes derived from the earlier study of Nolan et al. (2007) were compatible to our results. The phylogenetic tree clusters Chatham Island adults, and shows them as a distinct species that is sister to all South Island specimens investigated here. These include the ones sampled from high country areas that were identified as X. sinclairi based on the shape of the lower lobe of the superior appendages. Therefore, as a result of both morphological and molecular tests X. sinclairi is proposed to be removed from species rank. Although X. sinclairi indeed shows morphological differences from typical X. zealandica, these seem to be insufficient to warrant a full specific status because: 1) overall body dimensions and proportions overlap with those of zealandica, 2) no molecular support is evident for differentiation between the two taxa, and 3) no visual colour marks/pattern present on sinclairi body that would suggest intraspecies sexual recognition was required to facilitate reproductive isolation. There are, however, ecological and geographical features that could eventually put sinclairi back into the taxonomic circle. All specimens sampled for this study as well as all previously reported data on sinclairi come from mountain tarns at around and above 1,000 m a.s.l. The close resemblance to lowland typical zealandica suggests an origin from a common ancestor with the lowland populations that rose up with the tectonic uplift. It is possible that the high country individuals have developed in some isolation from their lowland counterparts and have acquired small morphological changes, however, at the molecular level they are still indistinguishable. A larger sample size from a gradient of altitudes would be necessary in order to validate this view. This should include specimens from other mountain ranges to test if the observed small morphological change is a local phenomenon in the Central Southern Alps of New Zealand's South Island or is commonly observed trend for all populations living at high altitudes.

In conclusion to the main question about the phylogenetic relationships between *Xanthocnemis* populations inhabiting Chatham Island and New Zealand's South Island, the new analysis unequivocally confirms the separate specific status of the specimens from the two sampled areas. Male superior appendages (especially the shape of their lower lobe) was found to be the most reliable diagnostic feature of the external morphology. Inferior appendages can also be used as diagnostic. The molecular distances between the established haplotypes show that both *X. tuanuii* (endemic to the Chatham Island) and *X. zealandica* (endemic to North, South and Stewart Islands of New Zealand) have originated from a common ancestor. The third hypothesis suggested in the introduction is accepted as the most plausible, so allopatric speciation is proposed

for both taxa. The inferred contamination of the molecular sample in Nolan et al. (2007) is omitted as improbable as the haplotype of the Chatham Island larva was found to be identical to imagines collected in this study. The question therefore remains regarding the occurrence of a second haplotype on the Chatham Islands which Nolan et al. (2007) found to be identical to *X. zealandica*. Unfortunately the material for that study is untraceable for verification and detailed morphological comparison of the larvae (I. Hogg, per. comm.). Accidental occurrence of *X. zealandica* specimens on the Chatham Island during the field study of Nolan et al. (2007), even though very unlikely, is not to be excluded.

This is the first Odonata study to use homologous landmarks over the entire body for a morphological comparison between closely related species. This source of data appears to be a useful addition to dragonfly taxonomy. Perhaps, once this methodology had been applied to other species using the same set of landmarks, a species diagnostic system similar to what had been developed in forensic science for identity check using finger prints could be developed for identifying species.

Acknowledgements

Our sincere thanks go to all inhabitants of the Chatham Island who helped during the field research by providing free access to their properties, their advice and local know-ledge of Chatham geography. We appreciate the support by the Department of Conservation, who issued a collecting permit for molecular work. The whole study was funded by the International Dragonfly Fund to which we express our greatest thanks.

Auckland Museum is thanked for the lending holotype and allotype of *Xanthocnemis* sinclairi.

We would also like to thank the following people for their help at various stages of our study: Henri Dumont, Alan Flynn, Michael Heads, Ian Hogg, Lalith Kumarasinghe, John Marris, Mike May, Juliet Richmond, Martin Schorr, Hayley Stoddart and Sherly George.

References

- Adams, D., F. J. Rohlf & D. Slice, 2004. "Geometric morphometrics: ten years of progress following the 'revolution'." Italian Journal of Zoology 71(1): 5-16.
- Alfken, J., 1903. Beitrag zur Insectenfauna der hawaiischen und neuseeländisch Inseln (Ergebnisse einer Reise nach dem Pacific) Schauinsland 1896-97. Zoologische Jahrbücher, Abteilung für Systematik, Ökologie und Geographie der Tiere 19: 561-628.
- Damm, S., B. Schierwater & H. Hardys, 2010. An integrative approach to species discovery in odonates: from character-based DNA barcoding to ecology. Molecular Ecology 19: 3881-3893.



- De Quiroz, K., 2007. Species concepts and species delimitation. Systematic Biology 56(6): 879-886.
- De Salle, R., M. Egan & M. Siddall, 2005. The unholy trinity: taxonomy, species delimitation and DNA barcoding. Philosophical Transactions of the Royal Society B 360: 1905-1916.
- Edgar, R., 2004. MUSCLE: multiple sequence alignment with high accuracy and high throughput. Nucleic Acids Research 32: 1792-1797.
- Guindon, S., J. Dufayard, V. Lefort, M. Anisimova, W. Hordijk & O. Gascuel, 2010. New algorithms and methods to estimate maximum-likelihood phylogenies: assessing the performance of PhyML 3.0. Systematic Biology 59: 307-321.
- Gyulavári, H., T. Felföldi, T. Benken, L. Szabó, M. Miskolczi, C. Cserháti, V. Horvai, K. Márialigeti & G. Dévai, 2011. Morphometric and molecular studies on the populations of the damselflies *Chalcolestes viridis* and *C. parvidens* (Odonata: Lestidae). International Journal of Odonatology 14(4): 329-339.
- Hassal, C., D. Thompson & I. Harvey, 2008. Wings of *Coenagrion puella* vary in shape at the northern range margin (Odonata: Coenagrionidae). International Journal of Odonatology 11(1): 35-41.
- Holwell, G. & M. Herberstein, 2010. Chirally dimorphic male genitalia in praying mantids (Ciulfina: Liturgusidae). Journal of Morphology 271: 1176-1184.
- Holwell, G., 2008. Geographic variation in genital morphology of *Ciulfina* praying mantids. Journal of Zoology 276: 108-114.
- Holwell, G., C. Winnick, T. Tregenza & M. Herberstein, 2010. Genital shape correlates with sperm transfer success in the praying mantis *Ciulfina klassi* (Insecta: Manto-dea). Behavioral Ecology and Sociobiology 64(4): 617-625.
- Hutton, F., 1898. On a collection of insects from the Chatham Islands with descriptions of three new species. Transactions and Proceedings New Zealand Institute 30: 155-160.
- Hutton, F., 1899 (1898). The Neuroptera of New Zealand. Transactions and Proceedings New Zealand Institute 31: 208-249.
- Hutton, F., 1989. The Neuroptera of New Zealand. Transactions and Proceedings New Zealand Institute 31: 208-249.
- Hudson, G., 1904. New Zealand Neuroptera. A popular introduction to the life-histories and habits of may-flies, dragon-flies, caddis-flies and allied insects inhabiting New Zealand. Including notes on their relation to angling. West, Newman and Co., London: VIII, 102 pp.
- Kohli, M., T. Schneider, O. Müller & J. Ware, 2014. Counting the spots: a molecular and morphological phylogeny of the spotted darner *Boyeria* (Odonata: Anisoptera: Aeshnidae) with an emphasis on European taxa. Systematic Entomology 39: 190-195.



- Ludoški, J., L. Francuski, A. Vujić & V. Milankov, 2008. The *Cheilosia canicularis* group (Diptera: Syrphidae): species delimitation and evolutionary relationships based on wing geometric morphometrics. Zootaxa 1825: 40-50.
- Macfarlane, R., 1979. Notes on insects of the Chatham Islands. New Zealand Entomologist 7(1): 64-70.
- Marinov, M. & P. McHugh, 2010. Comparative study of the Chatham Islands Odonata: Morphological variability, behaviour and demography of the endemic *Xanthocnemis tuanuii* Rowe, 1987. International Dragonfly Fund – Report 30: 1-44.
- Muhire, B., D. Martin, J. Brown, J. Navas-Castillo, E. Moriones, F. Zerbini, R. Rivera-Bustamante, V. Malathi, R. Briddon & A. Varsani, 2013. A genome-wide pairwise-identity-based proposal for the classification of viruses in the genus *Mastrevirus* (family Geminiviridae). Archives of Virology 158: 1411-1424.
- Mutanen, M., & E. Pretorius, 2007. Subjective visual evaluation vs. traditional and geometric morphometrics in species delimitation: a comparison of moth genitalia. Systematic Entomology 32.2 (2007): 371-386.
- Nedelković, Z., J. Ačanski, A. Vujić, D. Obreht, M. Đan, G. Ståhls & S. Radenković, 2013. Taxonomy of *Chrysotoxum festivum* Linnaeus, 1758 (Diptera: Syrphidae) – an integrative approach. Zoological Journal of the Linnean Society 169: 84-102.
- Nolan, L., I. Hogg, D. Sutherland, M. Stevens & K. Schnabel, 2007. Allozyme and mitochondrial DNA variability within the New Zealand damselfly genera *Xanthocnemis*, *Austrolestes*, and *Ischnura* (Odonata). New Zealand Journal of Zoology 34: 371-380.
- Otto, J. & K. Wilson, 2001. Assessment of the usefulness of ribosomal 18S and mitochondrial COI sequences in *Prostigmata* phylogeny. In: Halliday, R., D. Walter, H. Proctor, R. Norton & M. Colloff (eds). Acarology: Proceedings of the 10th International Congress. Melbourne, CSIRO. Pp. 100-109.
- Posada, D., 2009. Selection of models of DNA evolution with jModelTest. Methods in molecular biology 537, 93-112.
- Rohlf, F., 2008. TPSdigit 2.12. [www.life.bio.sunysb.edu/morph]: Ecology & Evolution, SUNY at Stony Brook.
- Rohlf, F., 2013. tpsRelw—relative warp analysis (Windows) version 1.53. Department of Ecology and Evolution, State University of New York.
- Rowe, R., 1981. A new species of *Xanthocnemis* Tillyard (Odonata: Coenagrionidae) from the Chatham Islands, New Zealand. Records of the Auckland Institute and Museum 18: 205-209.
- Sadeghi, S., D. Adriaens & H. Dumont, 2009. Geometric morphometric analysis of the wing shape variation in ten European populations of *Calopteryx splendens* (Harris, 1782) (Zygoptera: Calopterygidae). Odonatologica 38(4): 341-357.

- Seehausen, M., M. Hämäläinen & M. Wasscher, 2014. Edmond de Selys Longchamps' odonatological swansong – "Xanthagrion" species from Chatham Island and other notes on Odonata specimens from Hawaii and New Zealand in the Übersee- Museum in Bremen. Notulae Odonatologicae 8(3): 41-49.
- Tamura, K., D. Peterson, N. Peterson, G. Stecher, M. Nei & S. Kumar, 2011. MEGA5: molecular evolutionary genetics analysis using maximum likelihood, evolutionary distance, and maximum parsimony methods. Molecular biology and evolution 28: 2731-2739.
- Tillyard, R., 1913. On some new and rare Australian Agrionidae. Proceedings of the Linnean Society New South Wales 37: 403-479.
- Vega-Sánchez, Y., E. Camacho-Morales, O. Chassin-Noria & L. Mendoza Cuenca, 2012. Efecto del tipo de hábitat, genética y selección sexual sobre la morfología alar en *Hetaerina* (Odonata: Calopterygidae). Biológicas 14(1): 53-60.
- Wise, K., 1973. A list of bibliography of the aquatic and water-associated insects of New Zealand. Records of the Auckland Institute and Museum 10: 143-187.



Appendix

22



 \sim









26

 \leq



Figure 3. Shape variations in the investigated morphological traits (see Tables 1 and 2 for the percentage of shape variation explained by RWS 1 and 2 and their statistical comparison among populations): a-b) head dorsal and frontal views; c-d) thorax dorsal and lateral views; e) wing; f-i) male appendages dorsal, lateral, posterior and ventral views; j-k) penis dorsal and lateral views. Legend for all figures: x axis RWS1; y axis RWS2; red dot - Chatham Island; blue dot - South Island; black solid dot - X. sinclairi holotype; black outline - X. sinclairi allotype.





INSTRUCTION TO AUTHORS

International Dragonfly Fund - Report is a journal of the International Dragonfly Fund (IDF). It is referred to as *the journal* in the remainder of these instructions. Transfer of copyright to IDF is considered to have taken place implicitly once a paper has been published in the journal.

The journal publishes original papers only. By *original* is meant papers that: a) have not been published elsewhere before, and b) the scientific results of the paper have not been published in their entirety under a different title and/or with different wording elsewhere. The republishing of any part of a paper published in the journal must be negotiated with the Editorial Board and can only proceed after mutual agreement.

Papers reporting studies financially supported by the IDF will be reviewed with priority, however, authors working in general with Odonata are encouraged to submit their manuscripts even if they have not received any funds from IDF.

Manuscripts submitted to the journal should preferably be in English; alternatively German or French will also be accepted. Every manuscript should be checked by a native speaker of the language in which it is written; if it is not possible for the authors to arrange this, they must inform the Editorial Board on submission of the paper. Authors are encouraged, if possible, to include a version of the abstract in the primary language of the country in which their study was made.

Authors can choose the best way for them to submit their manuscripts between these options: a) via e-mail to the publisher, or b) on a CD, DVD or any other IBM-compatible device. Manuscripts should be prepared in Microsoft Word for Windows.

While preparing the manuscript authors should consider that, although the journal gives some freedom in the style and arrangements of the sections, the editors would like to see the following clearly defined sections: Title (with authors names, physical and e-mail addresses), Abstract, Introduction, Material & Methods, Results, Discussion, Acknowledgments and References. This is a widely used scheme by scientists that everyone should be familiar with. No further instructions are given here, but every author should check the style of the journal.

Authors are advised to avoid any formatting of the text. The manuscripts will be stylised according to the font type and size adopted by the journal. However, check for: a) all species names must be given in *italic*, b) the authority and year of publication are required on the first appearance of a species name in the text, but not thereafter, and c) citations and reference list must be arranged following the format below.

Reference cited in the text should read as follows: Tillyard (1924), (Tillyard 1924), Swezey & Williams (1942). The reference list should be prepared according to the following standard:

Swezey, O. & F. Williams, 1942. Dragonflies of Guam. Bernice P. Bishop Museum Bulletin 172: 3-6.

Rebora, M., Piersanti, S. & E. Gaino. 2004. Visual and mechanical cues used for prey detection by the larva of Libellula depressa (Odonata Libellulidae). Ethology, Ecology & Evolution 16(2): 133-144.

Citations of internet sources should include the date of access.

The manuscript should end with a list of captions to the figures and tables. The later should be submitted separately from the text preferably as graphics made using one of the Microsoft Office products or as a high resolution picture saved as a .jpg or .tif file. Hand-made drawings should be scanned and submitted electronically. Printed figures sent by the post could be damaged, in which case authors will be asked to resubmit them.

Manuscripts not arranged according to these instructions may also be accepted, but in that case their publication will be delayed until the journal's standards are achieved.

Nr.	Jahr	geförderte Person bzw. Körperschaft	Fördergegenstand
77	2011	Do Manh, Cuong, Hanoi, Vietnam	Providing the Odonatological literature database
78	2010	Villanueva, Reagan, Philippinen	Stereomikroskop
79	2010	Villanueva, Reagan, Philippinen	Odonata of the Diomabok-Lake region south of Davao, The Philippines Follow-up
80	2011	Villanueva, Reagan, Philippinen	Odonata of the Catanduanes-Island, The Philippines
81	2012	Villanueva, Reagan, Philippinen	Odonata of Dinapique, The Philippines
82	2012	Dow, Rory, UK/The Netherlands	Odonata of Kalimantan, Borneo, Malaysia
83	2012	Marinov, Milen, Christchurch	Odonata species diversity of the "Eua Island, Kingdom of Tonga"
84		Marinov, Milen, Christchurch	Odonata of Solomon Islands
85	2012	Villanueva, Reagan, Philippinen	Odonata from Talaingod, Davao del Norte, Mindanao Island, Philippines
86	2012	Do Manh, Cuong, Hanoi, Vietnam	Mau Son Mountain Odonata, Vietnam
87	2012/13	Villanueva, Reagan, Philippinen	Odonata fauna Mt. Lomot and Mt. Sumagaya, The Philippines
88	2013	Anna Rychla, Ukraine	Vorkommen der Arktischen Smaragdlibelle <i>Somatochlora arctica</i> (Zetterstedt, 1840) in Planregenmooren der polnischen Ostseeküste (<i>S. arctica</i> in bogs along the coast of Polish Baltic Sea)
89	2013	Vincent Kalkman/A.B. Orr, The Netherlands/Australia	Field guide New Guinea Zygoptera
90	2013	Oleg Kosterin, Russia	Progress study Cambodia 2013
91	2013	Dejan Kulijer, Bosia & Herzegovina	Odonata fauna of karst streams and rivers of South Herzegovina (Bosnia and Herzegovina, West Balkan)
92	2013	Saeed, Muhammad & Fazlullah Gujjar, Haripur, Pakistan	Distribution and diversity of Odonata with emphasis on Gomphidae and Cordulegastridae in the border region of Pakistan and Afghanistan
93	2013	Villanueva, Reagan, Philippinen	Odonata from Balabac Islands, Palawan, Philippines
94	2013	Villanueva, Reagan, Philippinen	Fieldwork to survey the odonatologically unstudied islands of Balut and Sarangani (The Philippines) and Talaud (Indonesia)"
95	2013	Garrison, Rosser/von Ellenrieder, Natalia, Sacramento, USA	The genus Argia in Costa Rica
96	2013	Villanueva, Reagan, Philippinen	Odonata of Surigao del Sur, Philippines
97	2014	Dawn, Prosenjit, Kolkata, India	Rheophilous Odonata diversity of protected areas of Chhattisgarh, India
98	2014	Dow, Rory, UK/The Netherlands	Sarawak Odonata – documenting the status quo Odonata diversity prior logging"
99	2014	Xu, Xin, Nankai University, Tianjin, China	Odonata of Mt Dabieshan in centre of eastern China
100	2014	Rychla, Anna, Polen	Untersuchung der Libellen von westpolnischen Mooren.
101	2014	Dow, Rory, UK/The Netherlands	Naming an Onychogomphus from Malaysia
102	2014	Vincent Kalkman/A.B. Orr, The Netherlands/Australia	Field guide New Guinea Anisoptera
103	2014	Marinov, Milen, Christchurch, New Zealand	Odonata of Samoa, revisiting the localities from Fraser 1925, 1926, 1927, 1953 and 1956
104	2014	Ahmed Zia, Pakistan	Zygoptera in eastern Pakistan
105	2014	Saeed, Muhammad & Fazlullah Gujjar, Haripur, Pakistan	Progress study: Distribution and diversity of Odonata with emphasis on Gomphidae and Cordulegastridae in the border region of Pakistan and Afghanistan and China
106	2014	Dejan Kulijer, Bosia & Herzegovina	Dragonfly fauna of the Posavina region of Bosnia with special emphasis on the species of European conservation concern