Insect systematics More and the systematics of the systematics of the systematics of the systematic of

1052

Morphometric analysis and taxonomic re-evaluation of *Pepsis cerberus* Lucas and *P. elegans* Lepeletier (Hymenoptera: Pompilidae: Pepsinae: Pepsini)

Frank E. Kurczewski

1188 Converse Drive NE Atlanta, GA 30324 kurczewskifrank@gmail.com

Akira Shimizu

Department of Biological Science Tokyo Metropolitan University Minami-Ohsawa 1-1, Hachioji, Tokyo, 192-0397, Japan aquilashimizu7@gmail.com

Diane H. Kiernan

Department of Sustainable Resources Management State University of New York College of Environmental Science and Forestry 1 Forestry Drive Syracuse, NY 13210 dhkiernan@esf.edu

Date of issue: May 31, 2024

Kurczewski FE, Shimizu A, Kiernan DH. 2024. Morphometric analysis and taxonomic re-evaluation of *Pepsis cerberus* Lucas and *P. elegans* Lepeletier (Hymenoptera: Pompilidae: Pepsinae: Pepsini). Insecta Mundi 1052: 1–12.

Published on May 31, 2024 by Center for Systematic Entomology, Inc. P.O. Box 141874 Gainesville, FL 32614-1874 USA http://centerforsystematicentomology.org/

INSECTA MUNDI is a journal primarily devoted to insect systematics, but articles can be published on any nonmarine arthropod. Topics considered for publication include systematics, taxonomy, nomenclature, checklists, faunal works, and natural history. Insecta Mundi will not consider works in the applied sciences (i.e. medical entomology, pest control research, etc.), and no longer publishes book reviews or editorials. Insecta Mundi publishes original research or discoveries in an inexpensive and timely manner, distributing them free via open access on the internet on the date of publication.

Insecta Mundi is referenced or abstracted by several sources, including the Zoological Record and CAB Abstracts. Insecta Mundi is published irregularly throughout the year, with completed manuscripts assigned an individual number. Manuscripts must be peer reviewed prior to submission, after which they are reviewed by the editorial board to ensure quality. One author of each submitted manuscript must be a current member of the Center for Systematic Entomology.

Guidelines and requirements for the preparation of manuscripts are available on the Insecta Mundi website at http://centerforsystematicentomology.org/insectamundi/

Chief Editor: David Plotkin, insectamundi@gmail.com
Assistant Editor: Paul E. Skelley, insectamundi@gmail.com
Layout Editor: Robert G. Forsyth
Editorial Board: Davide Dal Pos, M. J. Paulsen, Felipe Soto-Adames
Founding Editors: Ross H. Arnett, Jr., J. H. Frank, Virendra Gupta, John B. Heppner, Lionel A. Stange, Michael C. Thomas, Robert E. Woodruff
Review Editors: Listed on the Insecta Mundi webpage

Printed copies (ISSN 0749-6737) annually deposited in libraries

Florida Department of Agriculture and Consumer Services, Gainesville, FL, USA The Natural History Museum, London, UK National Museum of Natural History, Smithsonian Institution, Washington, DC, USA Zoological Institute of Russian Academy of Sciences, Saint-Petersburg, Russia

Electronic copies (online ISSN 1942-1354) in PDF format

Archived digitally by Portico. Florida Virtual Campus: http://purl.fcla.edu/fcla/insectamundi University of Nebraska-Lincoln, Digital Commons: http://digitalcommons.unl.edu/insectamundi/ Goethe-Universität, Frankfurt am Main: http://nbn-resolving.de/urn/resolver.pl?urn:nbn:de:hebis:30:3-135240

This is an open access article distributed under the terms of the Creative Commons, Attribution Non-Commercial License, which permits unrestricted non-commercial use, distribution, and reproduction in any medium, provided the original author(s) and source are credited. https://creativecommons.org/licenses/by-nc/3.0/

Morphometric analysis and taxonomic re-evaluation of *Pepsis cerberus* Lucas and *P. elegans* Lepeletier (Hymenoptera: Pompilidae: Pepsinae: Pepsini)

Frank E. Kurczewski

1188 Converse Drive NE Atlanta, GA 30324 kurczewskifrank@gmail.com

Akira Shimizu

Department of Biological Science Tokyo Metropolitan University Minami-Ohsawa 1-1, Hachioji, Tokyo, 192-0397, Japan aquilashimizu7@gmail.com

Diane H. Kiernan

Department of Sustainable Resources Management State University of New York College of Environmental Science and Forestry 1 Forestry Drive Syracuse, NY 13210 dhkiernan@esf.edu

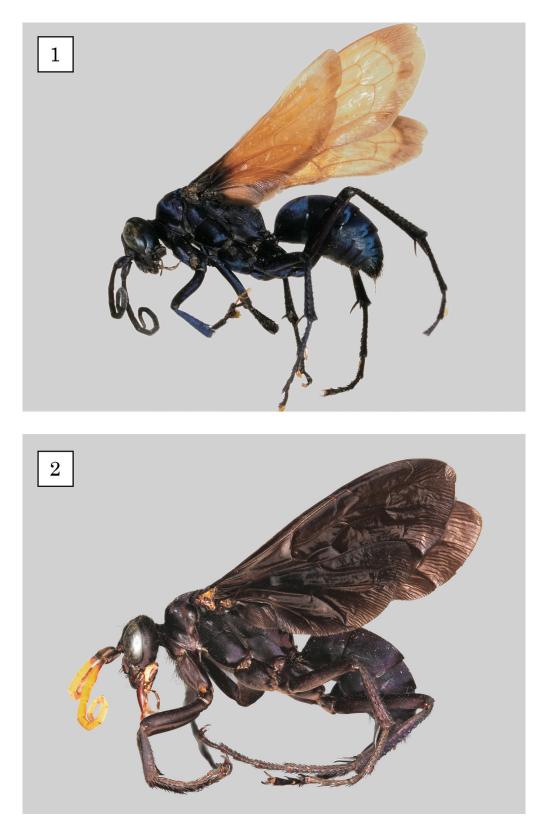
Abstract. Hurd (1952) separated Pepsis cerberus Lucas from P. elegans Lepeletier (Hymenoptera: Pompilidae: Pepsinae: Pepsini) based on external morphology and biogeography. Vardy (2005) synonymized the familiar and historically well-documented P. cerberus and P. elegans, combining these Nearctic taxa with several Neotropical variants in an extremely broad definition of P. menechma Lepeletier. In doing so, Vardy (2005) breached the principle of nomenclatural stability. He ignored the prevailing usage and clearly violated articles 23.2, 23.3 and 23.9.1.2 of the ICZN (1999). Morphological differences, ecological divergence, and narrow sympatric geographic distribution of P. cerberus and P. elegans contradict Vardy (2005) and justify full species status (Kurczewski 2023a). Furthermore, we propose the removal of the two species from the P. menechma list of synonyms and recommend full species reinstatement as Pepsis cerberus, restored status and Pepsis elegans, restored status. Pepsis menechma becomes a senior synonym of P. elegans. Morphometric re-examination and statistical analysis of P. cerberus and P. elegans structural features strongly support their reinstatement. Quantitative measurement of 10 parasitoid-related morphological characteristics of the females revealed the two species differ significantly in frons width/head width, head length/head width, vertex length/head width, vertex length/head length, flagellomere 1 length/flagellomere 1 width, forewing length/ mesosoma width, and hind tibial inner spur length/hind basitarsus length. Pepsis cerberus and P. elegans females are structurally and statistically similar in gena-postgena corner radius, fore femur width/mesosoma width, and number of hind tibial serrations.

Key words. Parasitoid-related morphological characteristics, 2-sample t-test, Mann-Whitley test, restored species status, *Eucteniza relata*, *Ummidia audouini*.

ZooBank registation. urn:lsid:zoobank.org:pub:D22EC64F-7C55-4071-9290-4661CA377B24

Introduction

The impressively large and colorful species of the tarantula hawk-wasp genus *Pepsis* Fabricius (Hymenoptera: Pompilidae: Pepsinae: Pepsini) are noticeable inhabitants in the warm arid and tropical regions of the Americas. They occur only in the Western Hemisphere and the vast majority of the ~135 species are Neotropical in distribution (Hurd 1952; Vardy 2000). Hurd (1952) separated *P. cerberus* Lucas, 1895 (Fig. 1) and *P. elegans* Lepeletier, 1845 (Fig. 2) females from other Nearctic *Pepsis* females based on the middle [and hind] tibial spurs being acutely



Figures 1–2. Habitus photographs of *Pepsis cerberus* Lucas and *P. elegans* Lepeletier females. **1**) *Pepsis cerberus* female habitus, Portal, Cochise County, Arizona. Photograph © Akira Shimizu. **2**) *Pepsis elegans* Lepeletier female habitus, Atlanta, Fulton County, Georgia. Photograph © Brenna Decker.

curved near their apices (Fig. 3Gj). Hurd (1952) separated P. cerberus from P. elegans using external morphology and biogeography. However, P. cerberus and P. elegans became junior synonyms when Vardy (2005) re-introduced Pepsis menechma Lepeletier, 1845 after 160 years in obscurity. Vardy (2005) likely chose P. menechma over P. elegans because the former appeared several pages earlier in Lepeletier's (1845) Histoire Naturelle des Insectes. Hyménoptères (page 481 for P. menechma and 489 for P. elegans). Vardy (2005) ignored the prevailing usage and clearly violated articles 23.2, 23.3 and 23.9.1.2 of the ICZN (1999) by synonymizing P. cerberus and P. elegans under P. menechma. Vardy (2005) admitted that P. menechma "conforms with the current interpretation of P. elegans." Pepsis menechma had been totally absent from the Hymenoptera literature for nearly two centuries while P. elegans was cited consistently in multiple documents during that period. Both P. cerberus and P. elegans are listed as distinct species in Krombein et al.'s (1979) Hymenoptera Catalog whereas there is no mention of P. menechma. Vardy's (2005) Pepsis menechma extends across ~11,250 km and two continents—an extraordinarily vast range for a ground-nesting spider wasp. Vardy (2005) failed to consider the difference in climate, habitat, ecology, and host spiders of P. cerberus and P. elegans based on the vast contrast in their Level 1 Ecological Regions of North America (Fig. 4; Commission for Environmental Cooperation Working Group 2006). Hurd (1952), in contrast, believed that P. cerberus and P. elegans are "sufficiently isolated reproductively" as separate populations that have "attained the...level of species." Pepsis cerberus and P. elegans occur together in a narrow sympatric zone in south-central Texas but are otherwise geographically, ecologically, morphologically, and potentially host spider distinct (Fig. 4; Hurd 1952; Kurczewski 2023a). In this paper, we present additional morphological and statistical evidence to support the separate species designation of P. cerberus and P. elegans. Given this new evidence, the two species should be removed from the synonym list of P. menechma and reinstated as Pepsis cerberus, restored status and Pepsis elegans, restored status. Pepsis menechma becomes a senior synonym of P. elegans.

Pepsis cerberus and P. elegans are comparatively small Nearctic "tarantula hawk-wasps," the females averaging ~22-25 mm in body length (Punzo 2005; Vardy 2005). Females of P. cerberus have a refulgent bluish body, orange-amber dark base and dark-fringed wings, and black antennae (Fig. 1). Females of P. elegans are black with pale iridescent bluish or violet reflection, have infuscate violaceous wings, and a yellowish orange to orange flagellum (Fig. 2). The forewing of P. cerberus females from the southwestern U.S. and Mexico is significantly longer than that of P. elegans females from the southeastern U.S. (Fig. 4; Table 1; Kurczewski 2023a). There are differences in the shape of the male genitalia and subgenital plate of the two taxa (Hurd 1952; Table 1). The hind tibial inner spur is significantly longer and straighter in *P. elegans* (Vardy 2005; Table 1). The upper surface of the hind tibia of P. cerberus females is aligned with moderately small conical serrations and interspersed, long, rather stout, posterior-curved, subtending setae (Fig. 3F; Table 1; Kurczewski 2023a). In P. elegans females, the upper surface of the hind tibia is aligned with slightly smaller conical serrations and sparser, shorter, thinner, straighter, more slanted subtending setae (Table 1; Kurczewski 2023a). Pepsis cerberus females have a longer flagellum and significantly longer [and narrower] flagellomere 1 (Fig. 3Be/f; Table 1; Kurczewski 2023a). Difference in body color; wing color and length; antenna flagellum color, length, and width; female hind tibial armature and inner spur length and shape; male genitalia; and subgenital plate of *P. cerberus* and *P. elegans* is the result of allopatric evolution controlled by climate, habitat, host spider type, and nesting behavior.

The host spiders of *P. cerberus* and *P. novitia* Banks are suspected to be the southwestern trapdoor spider *Eucteniza relata* (O. P.-Cambridge) (Euctenizidae) and related species and genera. Gillaspy (1990) observed females of *Pepsis novitia*, a *P. cerberus* × *P. elegans* hybrid (Hurd 1952) or mesic variant of *P. cerberus* (Kurczewski 2023a), searching on a lawn in Kleberg County, TX for burrows of *E. relata*. He believed this spider species was being captured by *P. novitia* and "entombed" in their own burrows. The geographic location maps of *P. novitia* and *E. relata* are sympatric in southern Texas and northeastern Mexico (Fig. 4; Bond and Godwin 2013; Kurczewski 2023a). Gillaspy (1990) also observed females of typical *P. cerberus* searching similarly on a lawn in Jim Wells County, TX, introducing the likelihood of this species also capturing *E. relata* and depositing the immobilized spider in its own burrow.

Species of *Ummidia*, particularly *U. audouini* (Lucas), are the most likely host spiders of *P. elegans* based on *Pepsis*-Mygalomorphae parasitoid association, size equivalence (BL, ~25–28 mm), geographic and habitat sympatry, seasonal synchrony, abundance, and burrow confinement (Kurczewski 2023b). *Ummidia audouini* is the stoutest and heaviest native spider while *P. elegans* is the largest spider wasp in the southeastern U. S. *Pepsis*

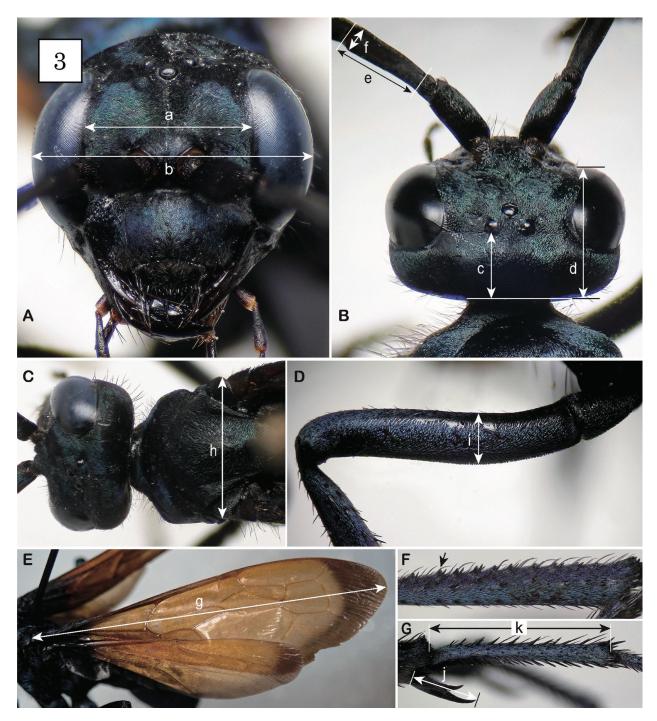


Figure 3. *Pepsis cerberus* Lucas. **A)** Head, anterior view. **B)** Head, dorsal view. **C)** Head and anterior part of mesosoma, dorsal view. **D)** Left fore femur, lateral view. **E)** Left fore and hind wings, lateral view. **F)** Left hind tibia, lateral view (arrow, serration [integumental tooth-like projection]). **G)** Right hind tibia apically and basitarsus, mesial view. Measurement parts: **a)** Frons width (middle interocular distance). **b)** Head width (trans-facial distance). **c)** Vertex length (distance from posterior margin of lateral ocellus to occipital carina). **d)** Head length (distance from anterior margin of compound eye to posterior margin of postgena). **e)** Flagellomere 1 length. **f)** Flagellomere 1 width. **g)** Fore wing length (distance from posterior margin of tegula to wing tip). **h)** Mesosoma width (distance between lateral margins of tegulae). **i)** Fore femur width. **j)** Hind tibial inner spur length. **k)** Hind basitarsus length. Photographs © Akira Shimizu.



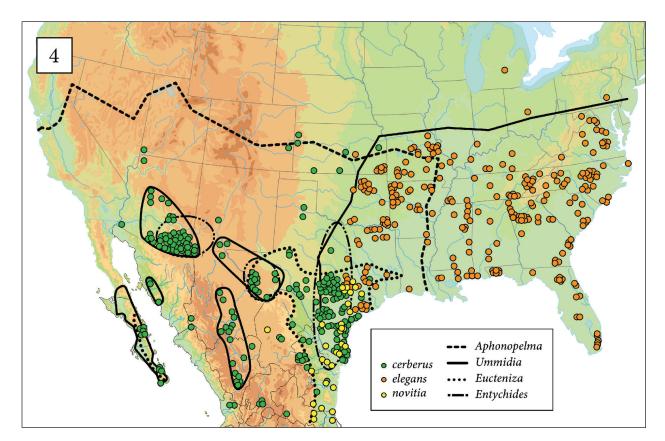


Figure 4. Geographic location map for *Pepsis cerberus* Lucas, *P. elegans* Lepeletier, and *P. novitia* Banks in the Nearctic Region (based on Brimley 1936; Hurd 1952; Krombein 1952; Johnston 2000; Bond and Opell 2002; Vardy 2005; Leavengood et al. 2011; Bond and Godwin 2013; Hamilton et al. 2016; Norden 2017; Godwin and Bond 2021; Durand, pers. comm.; BugGuide. net; flickr.com; iNaturalist.org; gbif.org; SCAN; and specimen records from 36 insect collections). Black lines represent range limits of potential host spider genera. Solid black line represents the geographic limit of *Ummidia* (Halonoproctidae) species (Godwin and Bond 2021). Dashed black line represents the geographic limit of *Aphonopelma* (Theraphosidae) species (Hamilton et al. 2016). Dotted black line represents geographic limit of *Euctenizia* (Euctenizidae) species (Bond and Godwin 2013). Dash-dotted black line represents the geographic limit of *Entychides* Simon (Euctenizidae) species (Bond and Opell 2002). Map is adapted from Kurczewski (2023a).

elegans and the genus *Ummidia* have nearly identical geographic location maps (Fig. 4; Godwin and Bond 2021; Kurczewski 2023a, b). *Pepsis elegans* habitat, mesic open woodland (Kurczewski 2023b), resembles *Ummidia* burrowing habitat (Godwin, pers. comm.). *Pepsis elegans* probably uses the spider's burrow as a nest, bypassing the excavation of a separate burrow from the ground surface. *Pepsis elegans* females had dried mud on the forewings and body inferring they were underground in moist fine-grained soil, as in a spider's burrow (Kurczewski 2023b). *Pepsis elegans* females are active at night, introducing the possibility of cryptic nocturnal nesting (Kurczewski 2023b). *Ummidia audouini* is accessible at night in its burrow entrance, holding the trapdoor slightly ajar as it waits in the dark to ambush unsuspecting prey (Coyle 1981; Bond and Coyle 1995).

Materials and Methods

Female specimens of *P. cerberus* and *P. elegans* with intact head, antennae, legs, and wings identified by Howard E. Evans, Paul D. Hurd, Jr., or Colin Vardy were borrowed from the A. J. Cook Arthropod Research Collection, Michigan State University; Enns Entomological Museum, University of Missouri; and Essig Museum, University of California–Berkeley, and sent to Akira Shimizu, Tokyo Metropolitan University, Tokyo, Japan for examination

Table 1. Morphological and ecological characteristics of *Pepsis elegans* Lepeletier and *Pepsis cerberus* Lucas (Hurd 1952;Vardy 2005; Kurczewski 2023a). ** indicates significant difference.

Characteristics	Pepsis elegans	Pepsis cerberus
Male 4th sternite hairbrush	Two oblique rows of posteriorly directed setae	Double hemispherical row
Male subgenital plate	Short, flat, truncate to emarginate apex	Short, flat, hemispherical apex
Male genitalia	Digitus apex with obtuse angle	Digitus apex with rounded corners
Female flagellomere 1 length/width**	2.8692 (2.7 - 3.1)	3.4684 (3.0 - 3.7)
Female frons width/head width**	0.60077 (0.57 - 0.61)	0.61263 (0.59 - 0.63)
Female head length/head width**	0.49462 (0.46 - 0.52)	0.52105 (0.48 - 0.56)
Female vertex length/head width**	0.25923 (0.24 – 0.27)	0.30158 (0.28 - 0.33)
Female vertex length/head length**	0.52538 (0.47 - 0.58)	0.57947 (0.52 - 0.64)
Female gena-postgena	Strongly swollen	Strongly swollen
Female gena-postgena corner radius	0.6146 - 0.6703	0.6215 - 0.6726
Female median ocellus width/head width	0.073 - 0.083	0.072 - 0.080
Female mid, hind tibial spurs	Curved or hooked apically	Curved or hooked apically
Female hind tibial spur length/basitarsus length**	0.46231 (0.40 - 0.51)	0.39053 (0.34 - 0.44)
Female hindtibial subtending setae	Short, thin, straight, sparse, more angled backward	Long, moderately stout, strongly curved backward
Female forewing length/mesosoma width**	4.3583 (4.0 - 4.8)	4.6687 (4.3 – 5.1)
Female fore femur width/mesosoma width	0.20462 (0.18 - 0.25)	0.19789 (0.18 – 0.24)
Female number of hind tibial serrations	16.077 (15 – 17)	16.895 (15 – 19)
Level 1 Ecoregions	Eastern U.S. mesic open woodland	Western U.S. semi-arid, sparse woodland, scrubland, grassland
Potential host spider	?Ummidia spp., especially U. audouini (Halonoproctidae)	? <i>Eucteniza relata</i> , related species and genera (Euctenizidae)

and measurement of parasitoid-related morphological structures (Table 2). Similarly, female specimens of the two species were examined and measured on site at Utah State University, Logan, UT by Akira Shimizu (Table 2). Macrophotographs of parasitoid-related morphological structures of females of both species were sent from the same insect museums and the California Academy of Sciences to Frank E. Kurczewski for examination and measurement. Measurement of gena-postgena corner radius was made on females of *P. cerberus* and *P. elegans* by Lukas Friedrich and Frank E. Kurczewski using an online formula from google.com (Table 1; Kurczewski 2024). Nine parasitoid-related morphological characteristics of females of the two species important in facilitating wasp entry into the spider's burrow and/or subsequent host spider capture and immobilization were measured by Akira Shimizu under a stereo microscope (Leitz TS) plus online measurement of the gena-postgena corner radius, as measured by Lukas Friedrich and Frank E. Kurczewski, are defined as follows (Fig. 3A–G):

Frons width – mesial distance between inner edges of compound eyes/head width in anterior view. *Head length* – anterior margin of compound eye to postgena hind margin/head width in dorsal view. *Vertex length* – posterior edge of lateral ocellus to occipital carina/head width in dorsal view. *Vertex length* – posterior edge of lateral ocellus to occipital carina/head length in dorsal view.

<i>elegans</i> Lepeletier and <i>Pepsis cerberus</i> Lucas. Both species are assumed to be parasitoids of trapdoor-spiders and use	Label information Label information	GA: Cartersville, 29.vi.6.1963, J.R.Monroe	FL: Gainesville, Bill Platt, 2.viii.1958	GA: Atlanta, 7-9-1935, P.W.Fattig	GA: Clarke Co., Athens, 10.v.1972, R.White	GA: Ogle.Co., 10.vi.1963, D.A.Fry	NC: Wake Co., 24.viii.1949, H.Townes	FL: Alachua Co., Gainesville, vi.2005, D.B.Wahl	MO: Ranken, St. Louis Co., viii.30.1958, E. P. Meiners	N/A	MO: Ranken, St. Louis Co., viii.22.1937, E. P. Meiners	GA: Atlanta, 26.vi.1910	GA: Billy's Is., Okefenokee Swamp, vi.1912	TX: Brazos Co., 23.vi.1921, R. K. F.	MEXICO: Zacatecas, Jalpa 10m S, 17.ix.1970, G. E. & R. M.Bohart	AZ: Yavapai, Congress 5mE, 22.vi.1971, G.Bohart & P.Torchio	AZ: 6mi. W. Douglas, Cochise Co., 28.vii.1948, H. E. Evans	AZ: 6 mi. W. Douglas, Cochise Co., 2.vii.1948, H. E. Evans	AZ: 6 mi. W. Douglas, Cochise Co., 28.vii.1948, H. E. Evans	MEXICO: Vallecillo, N. L., 2–5.vi.1951, P. D. Hurd	AZ: 6mi. W. Douglas, Cochise Co., 28.vii.1948, H. E. Evans	TX: Camp Bullis, Bexar Co., 27.v.1952, M. Wasbauer	AZ: 6 mi. W. Douglas, Cochise Co., 2.vii.1948, H. E. Evans	TX: Lung, Gonzales Co., 17.v.1953, M. Wasbauer	TX: Leon Creek, Bexar Co., 19.x.1952, B. J. Adelson	AZ: Portal, 5000', 5.viii.1955, R. R. Dreisbach
berus I	Hind tibial spur L/hind basitar-	0.40	0.46	0.44	0.41	0.51	0.49	0.48	0.49	0.48	0.48	0.43	0.45	0.49	0.44	0.41	0.40	0.39	0.37	0.38	0.34	0.42	0.42	0.39	0.39	0.42
Pepsis cer	No. hind tibial serrations	16	17	16	17	15	15	17	16	16	16	16	16	16	15	15	18	19	17	15	16	17	18	18	18	17
epeletier and	Fore femur W/ Mesosoma W (i/h)	0.19	0.25	0.21	0.20	0.18	0.20	0.21	0.20	0.21	0.21	0.19	0.20	0.21	0.21	0.21	0.19	0.19	0.19	0.19	0.19	0.20	0.19	0.18	0.20	0.24
	Forewing L/ Wesosoma W (g/h)	4.1		4.4	4.2	4.4	4.2	4.4	4.4	4.8	4.6	4.3	4.5	4.0	5.0	5.1	4.4	4.5	4.5	4.4	4.6	4.5		4.3		
s of Pep	Elagellomere l L/W (e/f)	2.7	2.8	2.9	2.9	3.0	2.8	2.9	2.8	2.8	2.8	2.9	3.1	2.9	3.0	3.5	3.5	3.3	3.6	3.6	3.6	3.6	3.5	3.4	3.4	3.5
Table 2. Measurement of female specimens of Pepsisthe host spider's burrow.	Vertex L/Head L (c/d)	0.54	0.56	0.54	0.52	0.58	0.57	0.51	0.53	0.51	0.49	0.50	0.51	0.47	0.52	0.64	0.55	0.59	0.56	0.59	0.57	0.62	0.57	0.60	0.61	0.57
female s	Vertex L/Head W (c/b)	0.27	0.27	0.26	0.26	0.27	0.27	0.25	0.26	0.26	0.25	0.26	0.25	0.24	0.29	0.31	0.28	0.30	0.30	0.32	0.30	0.33	0.29	0.31	0.31	0.30
Table 2. Measurement of i the host spider's burrow.	W bead L/Head W (d/b)	0.50	0.48	0.48	0.49	0.46	0.47	0.50	0.50	0.50	0.51	0.52	0.50	0.52	0.56	0.48	0.51	0.51	0.53	0.54	0.52	0.54	0.51	0.53	0.51	0.52
/feasur6 pider's	Frons W/Head W (a/b)	0.60	0.59	0.59	0.60	0.61	0.61	0.61	0.61	0.60	0.60	0.61	0.61	0.57	0.61	0.62	0.61	0.62	0.61	0.60	0.62	0.61	0.60	0.62	0.62	0.62
l e 2. N nost s	nəmiəəq2		2	ŝ	4	Ŋ	9	\sim	8	6	10	11	12	13	-	7	3	4	Ŋ	9	\sim	8	6	10	11	12
Tabl the F	Species	ier	itələ	dәղ	supl	8əjə	sisda	Рd							se:	оnŢ	รทมอ	дләр	sisc	lə _d						

Label information	AZ: Apache, Cochise Co., 5000', 4.viii.1955, R. R. Dreisbach	AZ: Portal, 5000', 5.viii.1955, R. R. Dreisbach	AZ: Apache, Cochise Co., 5000', 4.viii.1955, R. R. Dreisbach	AZ: Apache, Cochise Co., 5000', 4.viii.1955, R. R. Dreisbach	AZ: Apache, Cochise Co., 5000', 4.viii.1955, R. R. Dreisbach	AZ: Portal, 5000', 5.viii.1955, R. R. Dreisbach	TX: Port Isabel, Cameron Co., 20–23.vi.1948, H. E. Evans
Hind tibial spur L/hind basitar- sus L (j/k)	0.37	0.39	0.36	0.38	0.35	0.40	0.40
No. hind tibial serrations	18	17	16	15	18	16	18
Fore femur W/ Mesosoma W (i/h)	0.19	0.20	0.19	0.19	0.23	0.19	0.19
Forewing L/ Mesosoana W (g/h)	4.7	5.1	4.8	4.8	4.5	5.0	4.5
Flagellomere I L/W (e/f)	3.4	3.5	3.4	3.5	3.6	3.7	3.3
Vertex L/Head L (c/d)	0.55	0.58	0.55	0.58	0.57	0.58	0.61
Vertex L/Head W (c/b)	0.29	0.30	0.29	0.30	0.29	0.30	0.32
W basd L/Head W (d/b)	0.53	0.52	0.52	0.52	0.51	0.51	0.53
Frons W/Head W (a/b)	09.0	0.63		0.60		0.63	0.61
Species Specimen	13 13	nJ ≀	12 12	19 ככגך	sisq	$\frac{18}{b^{\circ}}$	19

Gena-postgena corner radius – posterior margin of compound eye to occipital carina in dorsal view. *Flagellomere 1 length* – flagellomere 1 length/flagellomere 1 width at apex in dorsal view. *Forewing length* – wing tip to posterior margin of tegula/mesosoma width in lateral view. *Fore femur width* – fore femur mesial width/mesosoma width in lateral view. *Number of hind tibial serrations* – Number of hind tibial serrations on upper surface. *Hind tibial inner spur length* – Hind tibial inner spur length/hind basitarsus length.

Specimens of *P. cerberus* (Fig. 1, 3A–G) were photographed by Akira Shimizu using a digital camera (Nikon Coopix 4500 and MDC lens) equipped with a stereo microscope (Leitz TS) and a transmitted light microscope (Leitz Dialux). Photographs were stacked using Combine ZM (Hadley 2008) and the final synthesized photographs were post-processed for contrast and brightness using Adobe Photoshop software. Brenna Decker, Utah State University, and Chris Grinter, California Academy of Sciences, sent macrophotographs of specific morphological structures of *P. cerberus* and *P. elegans* to Frank E. Kurczewski. Figure 2 (*P. elegans*) was photographed by Brenna Decker, Utah State University. Figure 4 was adapted from Kurczewski (2023a).

Differences in mean measurements of the nine parasitoid-related structural characteristics made by Akira Shimizu and one structural characteristic made by Frank E. Kurczewski and Lukas Friedrich were analyzed and tested by Diane H. Kiernan using a 2-sample t-test when normality was confirmed and a Mann-Whitney test for the remaining comparisons. A 5% level of significance was used for all tests.

The original idea for this study to validate the separate species designation for *P. cerberus* and *P. elegans* and rectify Vardy's (2005) misinterpretation of *P. menechma* came from Frank E. Kurczewski. The manuscript was written by him in consultation with Akira Shimizu and Diane H. Kiernan. The functional morphology relationships expressed in the Discussion are solely those of Frank E. Kurczewski.

Results

Based on 2-sample t-test results for comparisons 2, 3, 4, 6, 9, and 10 and a Mann-Whitley test for comparisons 1, 5, 7, and 8, *P. cerberus* and *P. elegans* were found to be significantly different (**) in seven and non-significant in only three parasitoid-related structural characteristics:

- 1) ***Frons width/Head width Pepsis cerberus* has a significantly (Mann-Whitney p=0.010) wider frons/head width (0.61263, *n* = 19) than *P. elegans* (0.60077, *n* =13).
- 2) ***Head length/Head width Pepsis cerberus* has a significantly (p<0.001) longer head/head width (0.52105, *n* = 19) than *P. elegans* (0.49462, *n* = 13).
- 3) ***Vertex length/Head width Pepsis cerberus* has a significantly (p<0.001) longer vertex/head width (0.30158, *n* = 19) than *P. elegans* (0.25923, *n* = 13).
- 4) ** *Vertex length/Head length Pepsis cerberus* has a significantly (p<0.001) longer vertex/head length (0.57947, *n* = 19) than *P. elegans* (0.52538, *n* = 13).
- 5) ***Flagellomere 1 length/Flagellomere 1 width Pepsis elegans* has a significantly (Mann-Whitney p<0.001) shorter flagellomere 1 length/flagellomere 1 width (2.8692, *n* = 13) than *P. cerberus* (3.4684, *n* = 19).
- 6) ***Forewing length/Mesosoma width Pepsis cerberus* has a significantly (p=0.002) longer forewing/mesosoma width (4.6687, *n* = 16) than *P. elegans* (4.3583, *n* = 12).
- 7) Fore femur width/Mesosoma width Pepsis elegans has a slightly wider fore femur/mesosoma width (0.20462, n= 13) than P. cerberus (0.19789, n = 19) but the difference is non-significant (Mann-Whitney p=0.088).
- 8) *Number of hind tibial servations Pepsis elegans* has fewer hind tibial servations (16.077, n = 13) than *P. cerberus* (16.895, n = 19) but the difference is slightly non-significant (Mann-Whitney p=0.057).
- 9) ***Hind tibial inner spur length/Hind basitarsus length* Hind tibial inner spur length/hind basitarsus length of *P. elegans* (0.46231, n = 13) is significantly (p<0.001) longer than *P. cerberus* (0.39053, *n* = 19).
- 10) *Gena-postgena corner radius* Gena-postgena corner radius of *P. cerberus* (0.6390, n = 6) and *P. elegans* (0.6408, n = 5) are not significant (p=0.898).

Discussion

Pepsis cerberus and *P. elegans* are separate species based on external morphological characteristics, biogeography, ecology, and potential host spiders despite Vardy's (2005) current synonymy of these species under *P. menechma* (Hurd 1952; Kurczewski 2023a). The species name *P. menechma* is being used and cited continuously and incorrectly with the common name "elegant tarantula-hawk wasp," which is based on the long-standing traditional species name *Pepsis elegans*, on online websites such as iNaturalist.org, BugGuide.net, flickr.com, and gbif.org. Kurczewski (2023a) described consistent structural and quantifiable differences between females of *P. cerberus* and *P. elegans* in body color; flagellomere 1 color, length, and width; forewing color and length; hind tibial inner spur length and shape; hind tibial serration size and number; and hind tibial subtending setae density, size, and shape. In our re-evaluation of females of these two species we found significant morphometric differences in frons width/head width, head length/head width, vertex length/head width, vertex length/head length, flagellomere 1 length/flagellomere 1 width, forewing length/mesosoma width, and hind tibial inner spur length/hind basitarsus length. Such significant differences strongly support separate species designation for *P. cerberus*, **restored status** and *P. elegans*.

Pepsis cerberus and *P. elegans* have few morphological characteristics typically associated with capturing trapdoor spiders. Morphological characteristics of *P. cerberus* and *P. elegans* females relevant in host-searching, capture, and immobilization of the host spider include strongly swollen gena-postgena (Vardy 2005; Kurczewski 2024), probably increasing the internal head area for enlarged mandibular musculature attachment. The large mandibles have a strong blunt tooth and strong mandibular muscles (Salman 1930). Significant difference in frons width, head length, and vertex length of *P. cerberus* and *P. elegans* are likely adaptations to enable successful opening and entry of the distinct trapdoors of *Eucteniza relata* (Euctenizidae), related species and genera [*P. cerberus*] and *Ummidia* spp. (Halonoproctidae) [*P. elegans*] burrows, if they are the host spiders. Despite Euctenizidae being called wafer-lid trapdoor spiders and Halonoproctidae cork-lid trapdoor spiders, the thickness and strength of the doors vary among the different genera of both families (Bond and Godwin 2013; Godwin and Bond 2021). *Eucteniza relata* trapdoors are "much thicker" than the "thin and flimsy" trapdoors of Nearctic *Ummidia* species (M. Hedin, pers. comm.). Although *Ummidia ?audouni* trapdoors are "definitely" wafer-like, they are "stiff enough" to not collapse inward when the spider occupant underneath inserts its chelicerae and pulls the door tight against the lip of the opening (F.A. Coyle, pers. comm.).

Females of *P. elegans* have significantly shorter antenna flagellomeres than *P. cerberus* (Kurczewski 2023a), possibly to facilitate host capture in a confined subterranean burrow. The forewing of *P. elegans* is significantly shorter than that of *P. cerberus*, similarly enhancing maneuverability inside the spider's narrow burrow (Kurczewski 2023b). The longer orange-amber forewings of *P. cerberus* may serve an increased aposematic function in its more open environment. The middle and hind tibial spurs of females of *P. cerberus* and *P. elegans* are curved apically (Salman 1930; Hurd 1952; Vardy 2005), and possibly used in prey capture and/or, with the aid of the mandibles and head, to lift and hold the spider's trapdoor. Hind tibial inner spurs are significantly shorter and more curved in *P. cerberus* than in *P. elegans* (Table 1; Vardy 2005). The hind tibial teeth of *P. elegans* females are small with sparse, thin, short, rather straight, slanted, subtending setae (Kurczewski 2023a). In *P. cerberus* females, the hind tibial serrations are slightly larger with more numerous, longer, stouter, more posterior-curved subtending setae (Kurczewski 2023a). Hind tibial serrations function in removing soil from the burrow during excavation and assist in packing soil in the burrow during closure (Williams 1956; Evans and Yoshimoto 1962; Shimizu and Wahis 2004; Kurczewski and West 2022). Small hind tibial serrations reduce the capacity of removed soil and favor use of the spider's own burrow as a nest instead of excavating a separate burrow from the ground surface (Kurczewski 2023b).

Acknowledgments

Steven Alm, University of Rhode Island, Kingston, RI; Davide Dal Pos, University of Central Florida, Orlando, FL; and Chris Starr, University of West Indies, St. Augustine, Trinidad and Tobago, reviewed all or parts of the

manuscript. Matthias Buck, Royal Alberta Museum, Edmonton, Alberta; Davide Dal Pos, University of Central Florida, Orlando, FL; and Kevin Williams, California Department of Food & Agriculture, recommended the use of restored status for reinstatement of Pepsis cerberus and Pepsis elegans as valid species. James P. Pitts, Utah State University, gave Akira Shimizu, Tokyo Metropolitan University, laboratory space during his examination and measurement of female specimens of P. cerberus and P. elegans at Utah State University. Brenna Decker, Utah State University, and Chris Grinter, California Academy of Sciences, sent macrophotographs of specific morphological structures of P. cerberus and P. elegans to Frank E. Kurczewski. Anthony Cognato, A. J. Cook Arthropod Research Collection, Michigan State University; Kristin Simpson and Robert Sites, Enns Entomological Museum, University of Missouri; and Peter Oboyski and Roberta Brett, Essig Museum, University of California-Berkeley sent female specimens and macrophotographs of P. cerberus and P. elegans to Akira Shimizu in Tokyo, Japan and Frank E. Kurczewski for examination and measurement of parasitoid-related morphological structures. Fred A. Coyle, Western Carolina University, and Marshal Hedin, San Diego State University, furnished valuable information on the trapdoor and burrow structure of Eucteniza relata and Ummidia ?audouini. Lukas Friedrich, Atlanta, GA, located an online formula on google.com for measuring corner radius of the gena-postgena in dorsal view. Figure 1 is by Akira Shimizu; Figure 2 by Brenna Decker; Figure 3 by Akira Shimizu; and Figure 4 by Lukas Friedrich and Frank E. Kurczewski.

Literature Cited

- **Bond JE, Coyle FA. 1995.** Observations on the natural history of an *Ummidia* trapdoor spider from Costa Rica (Araneae, Ctenizidae). The Journal of Arachnology 23: 157–164.
- Bond JE, Godwin RL. 2013. Taxonomic revision of the trapdoor spider genus *Eucteniza* Ausserer (Araneae, Mygalomorphae, Euctenizidae). ZooKeys 356: 31–67.
- **Bond JE, Opell BD. 2002.** Phylogeny and taxonomy of the genera of south-western North American Euctenizinae trapdoor spiders and their relatives (Araneae: Mygalomorphae, Cyrtaucheniidae). Zoological Journal of the Linnaean Society 136: 487–534.
- **Brimley CS. 1936.** The Psammocharidae or spider wasps of North Carolina. Journal of the Elisha Mitchell Scientific Society 52: 107–131.
- **Commission for Environmental Cooperation Working Group. 2006.** Level I Ecological Regions of North America (map). Available at <u>https://gaftp.epa.gov/EPADataCommons/ORD/Ecoregions/cec_na/NA_LEVEL_I.pdf</u> (Last accessed 18 March 2024).
- **Coyle FA. 1981.** Notes on the behaviour of *Ummidia* trapdoor spiders (Araneae, Ctenizidae): burrow construction, prey capture, and the functional morphology of the peculiar third tibia. Bulletin of the British Arachnological Society 5:159–165.
- **Evans HE, Yoshimoto CM. 1962.** The ecology and nesting behavior of the Pompilidae (Hymenoptera) of the northeastern United States. Miscellaneous Publications of the Entomological Society of America 3: 65–119.
- Gillaspy JE. 1990. Pepsis novitia Banks in Texas. Sphecos 19: 21.
- Godwin RL, Bond JE. 2021. Taxonomic revision of the New World members of the trapdoor genus *Ummidia* Thorell (Araneae, Mygalomorphae, Halonoproctidae). ZooKeys 1022: 1–165.
- Hadley A. 2008. Combine ZM. Available at https://combinezm.en.lo4d.com/download. (Last accessed 14 January 2024.)
- Hamilton CA, Hendrixson BE, Bond JE. 2016. Taxonomic revision of the tarantula genus *Aphonopelma* Pocock, 1901 (Araneae, Mygalomorphae, Theraphosidae) within the United States. ZooKeys 560: 1–340.
- Hurd PD Jr. 1952. Revision of the Nearctic species of the pompilid genus *Pepsis* (Hymenoptera, Pompilidae). Bulletin of the American Museum of Natural History 98: 257–334.
- **ICZN** [International Commission on Zoological Nomenclature]. 1999. International Code of Zoological Nomenclature. Fourth Edition. International Trust for Zoological Nomenclature; London, UK. xxix + 306 p.
- Johnston DW. 2000. The Dyke Marsh Preserve ecosystem. Virginia Journal of Science 51: 223–272.
- **Krombein KV. 1952.** Biological and taxonomic observations on the wasps in a coastal area of North Carolina (Hymenoptera: Aculeata). Wasmann Journal of Biology 10: 257–341.
- Krombein KV. 1979. Family Pompilidae. p. 1523–1570. In: Krombein KV, Hurd PD Jr., Smith DR, Burks BD (eds.). Catalog of Hymenoptera in America North of Mexico. Volume 2, Apocrita (Aculeata). Smithsonian Institution Press; Washington, DC. 2209 p.

- Kurczewski FE. 2023a. The *Pepsis menechma* Lepeletier (Hymenoptera: Pompilidae: Pepsinae) taxonomic and nomenclatural problem. Insecta Mundi 1009: 1–10.
- Kurczewski FE. 2023b. *Pepsis elegans* Lepeletier (Hymenoptera: Pompilidae: Pepsinae)–a secretive spider wasp and century-long conundrum. Insecta Mundi 1013: 1–15.
- Kurczewski FE. 2024. Analysis of *Pepsis basifusca* Lucas (Hymenoptera: Pompilidae: Pepsinae) taxonomy, morphology, biogeography, and potential host spider. Insecta Mundi 1031: 1–10.
- Kurczewski FE, West RC. 2022. Host selection and nesting behavior of Nearctic trapdoor spider-hunting spider wasps (Hymenoptera: Pompilidae: Pepsinae, Pompilinae). Insecta Mundi 0959: 1–24.
- Leavengood JM Jr., Waichert C, Rodriguez J. 2011. A distributional checklist of the spider wasps (Hymenoptera: Pompilidae) of Florida. Insecta Mundi 0161: 1–8.
- Lepeletier de Saint-Fargeau AML. 1845. Hyménoptères. In: Lepeletier de Saint-Fargeau AML, Brullé M (eds.). Histoire Naturelle des Insectes. Volume 3. Librairie Encyclopédie de Roret; Paris. 646 p.
- Norden AW. 2017. Trapdoor spiders. *Ummidia audouini* (Lucas) (Araneae: Ctenizidae), in Maryland. The Maryland Entomologist 7: 91–96.
- Punzo F. 2005. Studies on the natural history, ecology, and behavior of *Pepsis cerberus* and *P. mexicana* (Hymenoptera: Pompilidae) from Big Bend National Park, Texas. Journal of the New York Entomological Society 113: 84–95.
- Salman KA. 1930. Studies in the genus *Pepsis* (Hymenoptera: Psammocharidae), study III. Species occurring in North America, north of Mexico. p. 94–161. In: Salman KA. Unpublished Doctor of Philosophy Thesis, University of Massachusetts, Amherst, MA. IX + 183 p.
- Shimizu A, Wahis R. 2004. Systematic study of the genus *Cyphononyx* (Hymenoptera: Pompilidae). Entomological Science 7: 171–181.
- Vardy CR. 2000. The New World tarantula hawk-wasp genus *Pepsis* Fabricius (Hymenoptera: Pompilidae). Part 1. Introduction and the *P. rubra* species-group. Zoologische Verhandelingen Leiden 332: 1–86.
- Vardy CR. 2005. The New World tarantula hawk-wasp genus *Pepsis* Fabricius (Hymenoptera: Pompilidae). Part 3. The *P. inclyta* to *P. auriguttata* groups. Zoologische Mededelingen Leiden 79: 1–305.
- Williams FX. 1956. Life history studies of *Pepsis* and *Hemipepsis* wasps in California (Hymenoptera, Pompilidae). Annals of the Entomological Society of America 49: 447–466.

Received March 2, 2024; accepted March 29, 2024. Review editor Kevin Williams.